

NOTICE OF EXTENSION OF TRUST

BLUEPEAK VENTURE CAPITAL TECHNOLOGY TRUST

Pursuant to Clause 16 of the Constitution, the term of the BluePeak Venture Capital Technology Trust was to end on 31 October 2010 unless extended by the Trustee until 31 October 2012 or by the Unitholders to any other date they may approve from time to time.

The purpose of this notice is to advise that Huntley Management Limited as trustee/responsible entity of the Trust has resolved to extend the term of the Trust until 31 October 2012. This decision was made because it does not appear certain that all of the Trust's investments can be realized by 31 October 2010.

On behalf of the Board

A handwritten signature in black ink, appearing to be 'John H Knox', written in a cursive style.

John H Knox
Managing Director